ESTATE PLANNING WITH NATURAL LANDS
SUGGESTED LEGAL LANGUAGE

BEQUESTS

We encourage you to consult with an attorney to decide which of these varied forms of bequests is appropriate for your circumstances and to assist you in coordinating your gift as part of your overall tax and estate planning.

RESIDUARY BEQUEST

After specific gifts to loved ones are made and after taxes and expenses are paid, you may leave a percentage (or all) of your net estate to Natural Lands.

I give all (or ___%) of my residuary estate to Natural Lands Trust, Inc. with offices at 1031 Palmers Mill Road, Media, Pennsylvania to be used for its general purposes.

SPECIFIC BEQUEST

You may provide that a set dollar amount or a specific asset be given to Natural Lands.

I give the sum of $___ (or name a specific asset) to Natural Lands Trust, Inc. with offices at 1031 Palmers Mill Road, Media, Pennsylvania to be used for its general purposes.

Note: Please notify Natural Lands should you intend to gift a specific asset to ensure that we can carry out your intentions.

CONTINGENT BEQUEST

Natural Lands can be named as a contingent beneficiary in your will or personal trust if one or more of your specific bequests cannot be fulfilled.

If (insert name) is not living at the time of my death, I give to Natural Lands Trust, Inc. with offices at 1031 Palmers Mill Road, Media, Pennsylvania the sum of $___, (all), (or ___ % of the residuary estate) to be used for its general purposes.

GIFTS OF REAL ESTATE

Natural Lands accepts gifts of real estate–such as residential homes, property with limited or no conservation value, as well as valuable open space. Please notify Natural Lands should you

intend to gift real estate to ensure that we can carry out your intentions. Suggested bequest language will be provided on a case-by-case basis.

RESTRICTED BEQUEST

Gifts may be made for a restricted use, such as: stewardship endowment, land acquisition, a capital project, or another specific purpose. Please review any restrictive language with Natural Lands so that we can ensure that we can carry out your intentions.

I give (the sum of $_____), (a specific asset), or (____% of my residuary estate) to Natural Lands Trust, Inc. with offices at 1031 Palmers Mill Road, Media, Pennsylvania to be used for the following purposes: _____. If in the opinion of the Board of Trustees of Natural Lands Trust, Inc. or their successors, the need for funds for the purpose described above no longer exists, at some future date the Board of Trustees or their successors, are authorized to use these funds in the best interest of Natural Lands Trust, Inc. in a manner that will most nearly accomplish my wishes.

OUR CORPORATE NAME AND TAX IDENTIFICATION

Our legal designation: Natural Lands Trust, Incorporated
Corporate address: 1031 Palmers Mill Rd, Media, PA 19063
Tax I.D. Number: 23-6272818
Date of Incorporation: September 8, 1961

Our official operating name: Natural Lands.
(Natural Lands Trust, Incorporated, a Pennsylvania non-profit corporation, does business as Natural Lands.)

Natural Lands is a public charity under Section 501(c)(3) of the Internal Revenue Code.

For more information, please contact:

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